

<b>General information about company</b>	
Scrip code	544695
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE2B5L01011
Name of the company	MSAFE EQUIPMENTS LIMITED
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	03-02-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	04-02-2026
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	3.03
As on the end of previous 1st quarter	100	0
As on the end of previous 2nd quarter	100	0
As on the end of previous 3rd quarter	100	0
As on the end of previous 4th quarter	100	0

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)		
								No of Voting (XIV) Rights								Total as a % of (A+B+C)	
								Class eg:X	Class eg:Y	Total							
(A)	Promoter & Promoter Group	12	14860000			14860000	72.84	14860000		14860000	72.84					14860000	
(B)	Public	1239	5540000			5540000	27.16	5540000		5540000	27.16						5540000
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	1251	20400000			20400000	100	20400000		20400000	100						20400000

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	Sub-category (i)
(A)	Promoter & Promoter Group	72.84	14860000	100									14860000			
(B)	Public	27.16	1665000	30.05									5540000	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	16525000	81									20400000	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	
								No of Voting (XIV) Rights								Total as a % of Total Voting rights
								Class eg: X	Class eg: Y	Total						
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/Hindu undivided Family	12	14860000			14860000	72.84	14860000		14860000	72.84				14860000	
(d)	Any Other (specify)	0	0			0	0	0		0	0				0	
Sub-Total (A)(1)		12	14860000			14860000	72.84	14860000		14860000	72.84				14860000	
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		12	14860000			14860000	72.84	14860000		14860000	72.84				14860000	
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(b)	Venture Capital Funds	1	4000			4000	0.02	4000		4000	0.02				4000	
(c)	Alternate Investment Funds	43	1547000			1547000	7.58	1547000		1547000	7.58				1547000	
(d)	Banks	1	31000			31000	0.15	31000		31000	0.15				31000	
(e)	Insurance Companies	1	3000			3000	0.01	3000		3000	0.01				3000	
(f)	Provident Funds/ Pension Funds	0	0			0	0	0		0	0				0	
(g)	Asset reconstruction companies	0	0			0	0	0		0	0				0	
(h)	Sovereign Wealth Funds	0	0			0	0	0		0	0				0	
(i)	NBFCs registered with RBI	7	338000			338000	1.66	338000		338000	1.66				338000	
(j)	Other Financial Institutions	0	0			0	0	0		0	0				0	
(k)	Any Other (specify)	0	0			0	0	0		0	0				0	

Sub-Total (B)(1)		53	1923000			1923000	9.43	1923000		1923000	9.43					1923000
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	29	619000			619000	3.03	619000		619000	3.03					619000
Sub-Total (B)(2)		29	619000			619000	3.03	619000		619000	3.03					619000
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	1026	2293000			2293000	11.24	2293000		2293000	11.24					2293000
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	2	80000			80000	0.39	80000		80000	0.39					80000
(l)	Bodies Corporate	1	24000			24000	0.12	24000		24000	0.12					24000
(m)	Any Other (specify)	128	601000			601000	2.95	601000		601000	2.95					601000
Sub-Total (B)(4)		1157	2998000			2998000	14.7	2998000		2998000	14.7					2998000
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		1239	5540000			5540000	27.16	5540000		5540000	27.16					5540000
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		1251	20400000			20400000	100	20400000		20400000	100					20400000
Total (A+B+C)		1251	20400000			20400000	100	20400000		20400000	100					20400000

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/Hindu undivided Family	72.84	14860000	100									14860000			
(d)	Any Other (specify)	0	0	0									0			
Sub-Total (A)(1)		72.84	14860000	100									14860000			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		72.84	14860000	100									14860000			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(b)	Venture Capital Funds	0.02	0	0									4000	0	0	0
(c)	Alternate Investment Funds	7.58	981000	63.41									1547000	0	0	0
(d)	Banks	0.15	0	0									31000	0	0	0
(e)	Insurance Companies	0.01	0	0									3000	0	0	0
(f)	Provident Funds/ Pension Funds	0	0	0									0	0	0	0
(g)	Asset reconstruction companies	0	0	0									0	0	0	0
(h)	Sovereign Wealth Funds	0	0	0									0	0	0	0

(i)	NBFCs registered with RBI	1.66	154000	45.56								338000	0	0	0
(j)	Other Financial Institutions	0	0	0								0	0	0	0
(k)	Any Other (specify)	0	0	0								0	0	0	0
Sub-Total (B)(1)		9.43	1135000	59.02								1923000	0	0	0
(2)	Institutions (Foreign)														
(d)	Foreign Portfolio Investors Category I	3.03	390000	63								619000	0	0	0
Sub-Total (B)(2)		3.03	390000	63								619000	0	0	0
(3)	Central Government / State Government(s)														
(4)	Non-institutions														
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	11.24	36000	1.57								2293000	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	0.39	80000	100								80000	0	0	0
(l)	Bodies Corporate	0.12	24000	100								24000	0	0	0
(m)	Any Other (specify)	2.95	0	0								601000	0	0	0
Sub-Total (B)(4)		14.7	140000	4.67								2998000	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		27.16	1665000	30.05								5540000	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder														
Total (A+B+C2)		100	16525000	81								20400000			
Total (A+B+C)		100	16525000	81								20400000			







Individuals/Hindu undivided Family						
Sr. No.	22	23	24	25	26	
Name of the Shareholders (I)	NITIKSHA GUPTA	AJAY KUMAR	PRADEEP AGGARWAL (HUF)	AJAY KUMAR KANOI HUF	NARENDRA R GUPTA (HUF)	Click here to go back
PAN (II)						Total
No. of fully paid up equity shares held (IV)	0	0	0	0	0	14860000
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0	0	0	0	0	14860000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0	0	0	0	72.84
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	0	0	0	0	0	14860000
Total	0	0	0	0	0	14860000
Total as a % of Total Voting rights	0	0	0	0	0	72.84
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	0	0	0	0	0	14860000
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0	0	0	0	0	72.84
Number of Locked in shares (XIII)						
No. (a)	0	0	0	0	0	14860000
As a % of total Shares held (b)	0	0	0	0	0	100
Number of equity shares held in dematerialized form (XVIII)	0	0	0	0	0	14860000
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	

Any Other (specify)						
Sr. No.	1	2	3	4	5	6
Category	Partnership Firms	Other	Other	Bodies Corporate	Other	Other
Name of the Shareholders (I)	HINDUSTAN AUTOMOBILES	MDECK EQUIPMENTS PRIVATE LIMITED	MGRV ENTERPRISES PRIVATE LIMITED	MSAFE CONSTRUCTION EQUIPMENT TRADING L.L.C	KANOI METAL LLP	KANOI STAINLESS PRIVATE LIMITED
PAN (II)						
No. of the Shareholders (I)	0	0	0	0	0	0
No. of fully paid up equity shares held (IV)	0	0	0	0	0	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0	0	0	0	0	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0	0	0	0	0
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	0	0	0	0	0	0
Total	0	0	0	0	0	0
Total as a % of Total Voting rights	0	0	0	0	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	0	0	0	0	0	0
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0	0	0	0	0	0
Number of Locked in shares (XIII)						
No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Number of equity shares held in dematerialized form (XVIII)	0	0	0	0	0	0
Reason for not providing PAN						

Reason for not providing PAN				Textual Information(1)		
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

<b>Any Other (specify)</b>	
Sr. No.	
Category	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	
PAN (II)	Total
No. of the Shareholders (I)	0
No. of fully paid up equity shares held (IV)	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0
<b>Number of Voting Rights held in each class of securities (IX)</b>	
Class eg: X	0
Total	0
Total as a % of Total Voting rights	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	0
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0
<b>Number of Locked in shares (XIII)</b>	
No. (a)	0
As a % of total Shares held (b)	0
Number of equity shares held in dematerialized form (XVIII)	0
Reason for not providing PAN	

Reason for not providing PAN	
Shareholder type	

**Text Block**

Textual Information(1)

MSAFE CONSTRUCTION EQUIPMENT TRADING L.L.C having License no.-1375466, Membership no. 547269,  
Registration no. 2342528

Alternate Investment Funds			
Sr. No.	1	2	
Name of the Shareholders (I)	SANSHI FUND - I- INVESTMENT ACCOUNT	BHARAT VENTURE OPPORTUNITIES FUND	<a href="#">Click here to go back</a>
PAN (II)			Total
No. of fully paid up equity shares held (IV)	244000	204000	448000
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	244000	204000	448000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.2	1	2.2
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	244000	204000	448000
Total	244000	204000	448000
Total as a % of Total Voting rights	1.2	1	2.2
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	244000	204000	448000
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	1.2	1	2.2
Number of Locked in shares (XIII)			
No. (a)	244000	204000	448000
As a % of total Shares held (b)	100	100	100
Number of equity shares held in dematerialized form (XIV)	244000	204000	448000
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			

Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

<b>Any Other (specify)</b>			
Sr. No.	1	2	
Category	HUF	Market Maker	
Category / More than 1 percentage	Category	Category	
Name of the Shareholders (I)			<a href="#">Click here to go back</a>
PAN (II)			Total
No. of the Shareholders (I)	127	1	128
No. of fully paid up equity shares held (IV)	303000	298000	601000
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	303000	298000	601000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.49	1.46	2.95
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	303000	298000	601000
Total	303000	298000	601000
Total as a % of Total Voting rights	1.49	1.46	2.95
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	303000	298000	601000
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	1.49	1.46	2.95
Number of Locked in shares (XIII)			
No. (a)	0	0	0
As a % of total Shares held (b)	0	0	0
Number of equity shares held in dematerialized form (XIV)	303000	298000	601000

Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

